



PORTAL NAVIGATION GUIDE

This tutorial is designed to help homeowners and board members navigate their association's CommunityPro[®] Portal website. Each homeowner has access to each of the areas highlighted in this tutorial and board members have special access to the board room. A separate guide for the board room is available in the resources area of the 'My Account' page on sentrymgt.com.

CLICKABLE LINKS

CommunityPro Portal Navigation Guide

3
3
4
4
5
5
6
7
7
8
10



Along the left side of the portal is a list of all available tabs. Each tab contains important information and features for users to access.

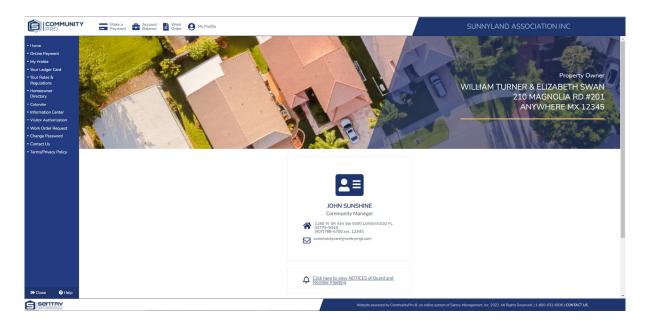
> Your Rules & Regs, Calendar, Visitor Authorization, and Work Order Request are optional and not all communities will see these options

• Home

- Online Payment
- My Profile
- Your Ledger Card
- Your Rules & Regulations
- Homeowner Directory
- Calendar
- Information Center
- Visitor Authorization
- Work Order Request
- Change Password
- Contact Us
- Terms/Privacy Policy

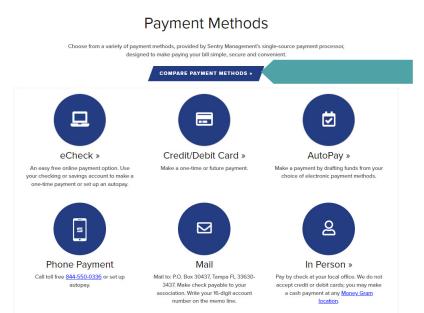
HOMEPAGE

The homepage allows homeowners to view association contact info, messages from the Board of Directors, details about upcoming events, and links to submit requests and documents.



ONLINE PAYMENT

Users are able to explore the various payment options available. Once selected, each option will provide instructions for use or redirect to the appropriate secure payment platform.



Users can click the compare feature to see what frequency and fees may exist for each payment method.

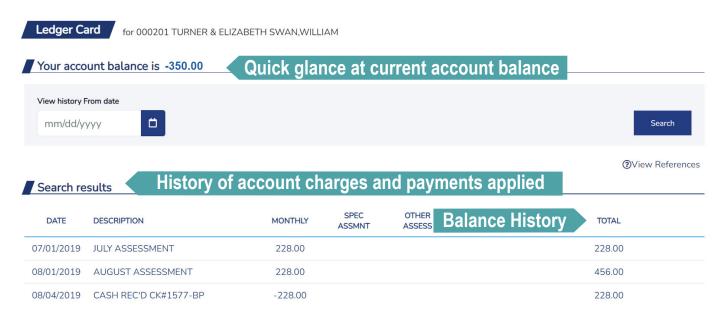
MY PROFILE

Users are able to review account details and update the following:

	Homeowner Infe	ormation		 			
	ASSOC	IATION	TYPE	OWNER A/R #	BILL-PA	AY ACCT #	SMI DIVISION
	SUNNYLAND A	SSOCIATION INC		000201	000SUNN	NY00002016	01
	Property Management Add another proper	ent ty		If you own more than choose to add that a	one property in this association, o count to your profile.	x if you own property in another	association managed by Sentry,
lloor proforonooo	User Preferences						
User preferences	 Include address in Include phones in I 			your community man display in the Homeo	phone number(s) and email addre ager or choose Contact Us on the l wner Directory. Email is a conveni de Email notices, this will not be th	left menu bar. Please choose whe ont method of receiving informati	ng address, please do so in writ ther you wish your contact info on. If you choose to receive corr
	Include emails in H	omeowner Directory					
	Opt out of assessment	ient coupons		If you are making onl approved, you may o	ne payments and do not need pay at out of receiving them. Late notic	ment coupons and envelopes ma te coupons will be mailed if paym	iled to you when the budget ha ients are not received when due
	User Group						
Phone numbers	Work Phone	Home Phone	Cell Phone				
Filone numbers	407-788-6700						
	Emails						
							O Ar

When adding emails, users can choose to 'opt-in' to receive email communications. Multiple emails may be entered and user has the option to designate a primary email.

YOUR LEDGER CARD



YOUR RULES & REGULATIONS

Rules & Regulations tab is an optional feature that provides users with a history of reminder notices received.

Rules & Reg	gulations Note	ebook				8
From date	To da	te		Sort by		
01/01/2012	2 🗂 06	/15/2022	۵	Mos	recent first 🗸	
						Clear Search
						View Refere
Search resu	ilts from U	sers c	an vi	ew a	nd download copies of corre	spondence
USER	DATE	STATUS	LETTER#	CODE	NOTES	OPTIONS
Homeownr	06/15/2022	0	MN	MB	test	
Homeownr	06/09/2022	0	MN	MB	test	

HOMEOWNER DIRECTORY

The homeowner directory allows users to view names, addresses, and contact information for other homeowners within the community. The search feature allows users to narrow down the field of results and can be sorted multiple ways including name and street name.

Homeowner Directory					
Group	Search by Homeowner Last Name 🔷 👻	Search for Beginning with	Search	First name (optional)	Search
Please note: This Directory only contains Search results Homeowner L NAME	those Homeowners who have registered an _ast Name _ADDRE		directory.	PHONE	EMAIL
A HOME OWNER		AGNOLIA RD #101 /HERE FL 12345		2-333-4455 (Home) 1-222-3333 (Cell)	Otest@mail.com hom@mycompany.com mickeymouse999@gmail.com barbaraks.180@gmail.com mrsbaldyga@gmail.com joemaez@gmail.com
BANK ON IT NOW,YOU CAN		AGNOLIA RD #204 /HERE MX 12345			

To protect privacy, the directory only includes owners who have granted permission to be included.

CALENDAR

The calendar is an optional feature that enables homeowners to access a master view of all community events and activities. Users have the option to sort by calendar categories to view specific event types.

Mon		Tue	Wed	Thu	Fri	Sat	Sun
	27	28	29	30	Jul 1	2	
	4	5	6	7	8	9	
	11	12	13	14	15	16	
			ETING IN JULY ₪				
	18	19	20	21	22	23	
	25	26	27	28	29	30	

INFORMATION CENTER

The information center allows users to view, download, and send association records, documents, and forms.

Information Center		
Cabinet Association Records Drawer	From mm/dd/yyyy	Common records available include:
Community Information Folder Governing Documents Subfolder	 ▼ 07/11/2022 □ 	Governing documents Rules & Regulations Architectural Guidelines
ALL List by	•	Forms Applications Meeting Minutes

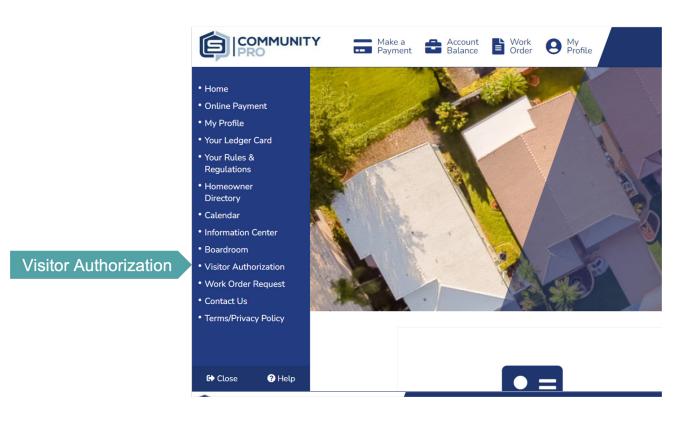
Users can search by date and keywords to locate documents quickly and easily.

VISITOR AUTHORIZATION

This tab, is optional for communities with security checkpoints, allows users to add approved visitors for problem free access to the community.

This form is to authorize visitors to your home THIRTY MINUTES or m access sooner than 30 minutes you need to call the gate. Using this fe Fields marked with a red asterisk (*) must be entered.	ore from now for today or tomorrow. If you need to provide rrm you can submit a request for up to three visitors.	
Your name	Your address	
WILLIAM TURNER & ELIZABETH SWAN	210 MAGNOLIA RD #201 ANYWHERE MX 12345	
Special Comments		
#1 *		
#1 * Visitor's First & Last Name	Expected Arrival Date *	Expected Departure Date
	Expected Arrival Date * 07/22/2022	Expected Departure Date
Visitor's First & Last Name		
Visitor's First & Last Name Complete only if calling in additional visitors		

Step 1: Homeowner Portal Click "Visitor Authorization" on the left menu.



Step 2: Visitor Authorization Form Homeowners will complete the boxes that apply.

NOTE: Homeowners have the option to authorize more than one visitor on this form.

IPRO	Payment Balance	Order Orrofile	SUNNYLAND ASSOC				
e e Payment	Visitor Authorization Form						
ofile edger Card Rules &	This form is to authorize visitors to your hom access sooner than 30 minutes you need to Fields marked with a red asterisk (*) must br	e THIRTY MINUTES or more from now for today call the gate. Using this form you can submit a rec	or tomorrow. If you need to provide guest for up to three visitors.				
ations	Your name	Your address					
ry	LEROY JETHRO, GIBBS	210 MAGNOLIA RD #20			Make a P Account	Wark O Ma	
r tion Center	LERUT JETHRU. GIBBS	210 MAGNOLIA RD #20.	ANTWHERE MA	COMMUNITY PRO	Make a Account Balance	Order O Profile	SUNNYLAND ASSOCIATION INC
oom	Special Comments				1 *	,	
Authorization					r's First & Last Name	Expected Arrival Date *	Expected Departure Date
der Request				Online Payment My Profile		07/13/2022	07/13/2022
Us				Your Ledger Card			
rivacy Policy	#1 •			• Your Rules &	mplete only if calling in additional visite	rs	
	Visitor's First & Last Name	Expected Arrival Date *	Expected Dep	Regulations arture • Homeowner	2		
e 🕑 Help		07/13/2022	07/13/20	Directory	r's First & Last Name	Expected Arrival Date	Expected Departure Date
VATTRY		enversed by Community Day & an ordinary estamol Cont	- Marcanet See 2022 All Distan Decement	Catendar • Information Center		mm/dd/yyyyy	mm/dd/yyyy
				Boardroom Visitor Authorization	3		
					r's First & Last Name	Expected Arrival Date	Expected Departure Date
				Contact Us Terms/Privacy Policy		mm/dd/yyyy	mm/dd/yyyy
					your confirmation to		
				0	cbruner@sentrymgt.com		

Step 3: Homeowner Confirmation Email

Homeowners have the option to send a confirmation email. Homeowners can select the email address on file, add a new email address, or utilize both by selecting both options and clicking "Submit".

	Payment Balance E Order	• Home	JNNYLAND ASSOCIATION INC
• Home • Online Payment • My Profile	Visitor's First & Last Name #3	Expected Arrival Date	Expected Departure Date
 Your Ledger Card Your Rules & Regulations Homeowner 	Visitor's First & Last Name	Expected Arrival Date	Expected Departure Date
Directory Calendar Information Center Boardroom	Send your confirmation to O cbruner@sentrymgt.com		
Boardroom Visitor Authorization Work Order Request Contact Us	 nbidondo@hexacta.com Email to 		
• Terms/Privacy Policy			Submit

NOTE: When homeowners hit "submit" an email will also be sent to the manager's email on file.

WORK ORDER REQUEST

The work order request tab is an optional feature that gives homeowners the ability to submit a work order directly through the portal website. The feature is helpful for reporting issues like roof leaks, irrigation issues, exterior repair needs and more.

the CommunityPro work order system then verified	ess hours and should NOT be used for emergencies. If your reques	
Thetas marked with a red asterisk () must be entered		
Summary Description	Job Location	
	210 MAGNOLIA RD #201	 Include Directions take a left on sunny street
Contact	Special Instructions	
Homeowr	1er	
Detailed Description		

- 1. Log in to CommunityPro[®] by visiting <u>sentrymgt.com</u> and selecting "My Account" from the main menu If you do not have an account, please register <u>HERE</u>
- 2. Once you are logged in, select the link for "Work Order Request" from the navigation on the left



3. Fill in the required fields

	Make a Payment	Account Balance	Work Order	My Profile	SUNNYLAN	ND AS	SSOCIATION INC
Home Online Payment My Profile Your Ledger Card	Work Order Re	a work order reque	est pertaining to a	essociation maintenance resp	onsibilities. Your request will be	e logged ir	nto
Your Rules & Regulations Homeowner	Your request will be re emergency, please cal Fields marked with a r	l your local office.		rs and should NOT be used	for emergencies. If your request	is an	
Directory Calendar Information Center	Summary Description			Job Location			Include Directions take a left on sunny street
Boardroom Visitor Authorization	Contact			Special Instructions			
 Work Order Request Contact Us Terms/Privacy Policy 	Detailed Description						
Terms macy Policy							
🕒 Close 🛛 Ə Help							

4. Select "Save"

Once saved, you and your Community Manager will receive a confirmation email from donotreply@sentrymgt.com to the email address you used to create your CommunityPro account.